THE ROLE OF THE DISABILITY TAX SPECIALIST

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In the last year I have come to realize just how big the need is out there, when it comes to assisting taxpayers with disabilities and or taxpayers that has dependants with disabilities. Spending time with these individuals, understanding the extent of the disability is off outmost importance. This enables one to breach the gap between the guidelines set out by Sars and the understanding of the disability in terms of what can be claimed and what not.

Communicating with SARS at the correct level and speaking the correct language so as to speak, plays a pivotal role in determining the final outcome of the results of Taxpayers tax return submissions. Furthermore, details to working papers and adequate reference is off major importance. This results in successful submissions and contributing to improving the lifestyle of the disabled person.

Hence, I believe this section of individual tax to be off a specialized nature, where due care of the individual situation is of high importance. I have had numerous tax payers requesting assistance, where they themselves have thought this process to be very easy, just to get themselves in a very unhappy position. These ranged from incorrect procedures followed to incomplete documentation, but to mention a few. This sometimes meant that you will wait a long time for your refund. It is ultimately the lack of understanding the guidelines, written by sars together with the incorrect use of the sars e filing system that creates the majority of the problems for the taxpayers, doing this on their own.

In my opinion the disability tax specialist has a vital role to play to ensure that the benefits to the disabled person is maximized and hence lead to the improvement of the living conditions of the disabled person in South Africa.

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